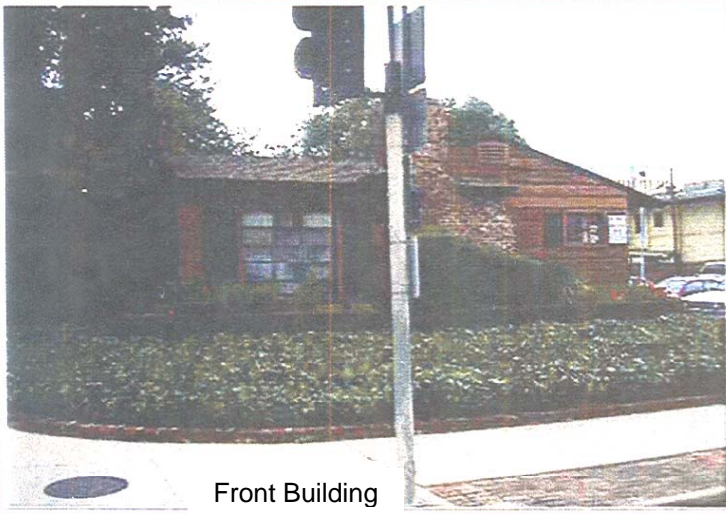


Loan 241950
Three Commercial Buildings



Front Building

Property Type:

(2) Two Story Buildings and
(1) One Story Building,
currently used for medical
and dental offices. Borrower
occupies one office.

Location:

686 E Union Street
Pasadena, CA 91101

Borrower: Kenneth S. McCormick, Trustee
Of the third restated declaration of the
McCormick Revocable Trust Dated
June 9, 2001.

Appraisal: \$ 1,385,000
Loan: 942,000
Loan to Value Ratio: 68.01%



2 Rear Buildings

Terms: Interest Only

The property currently generates
\$3,500 per month in rental income.

5 Year Due Date

Balloon Payment Due January 10, 2010

Amount Assigned to CA TD, Investments Inc. \$ 45,000